**INTEREST RATES MARKET NOTICE**

**Date: 24 August 2016**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1316”)***

====================================================

The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 25 August 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** SY1316

**Nominal Issued** R 302,000,000.00

**Issue Price** R 295,964,440.69

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 28 November 2016

**Books Close Date** 23 November 2016

**Interest Payment Date(s)** 28 November 2016

**Last Day to Register** By 17:00 on22 November 2016

**Issue Date** 25 August 2016

**Date Convention** Modified Following

**Interest Commencement Date** 25 August 2016

**First Interest Payment Date** 28 November 2016

**ISIN No.** ZAG000139098

**Additional Information** Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SY1316%20Pricing%20Supplement%2020160825.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SY1316%20Pricing%20Supplement%2020160825.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nhlanganiso Kunene Nedbank Limited +27 11 294 6157

Corporate Actions JSE +27 11 520 7000